

IN THE EASTERN CARIBBEAN SUPREME COURT
东加勒比最高法院

IN THE HIGH COURT OF JUSTICE
高等法院

BRITISH VIRGIN ISLANDS
英属维京群岛

COMMERCIAL DIVISION
商业部

CLAIM NO. BVIHC (COM) 0076 of 2023
诉请编号: BVIHC (COM) 0076 of 2023

IN THE MATTER OF SECTION 179A OF THE BVI BUSINESS COMPANIES ACT (as amended)

AND

IN THE MATTER OF SCENERY JOURNEY LIMITED

英属维京群岛商业公司法（经修订）第 179A 条事宜

及

景程有限公司事宜

NOTICE OF ADJOURNMENT OF SCHEME MEETING
协议安排会议延期通知

Scenery Journey Limited (the “**Company**”) refers to the notice of scheme meeting issued to Scheme Creditors on 31 July 2023 (the “**Notice of Scheme Meeting**”), a copy of which can be accessed at (i) the Transaction Website, (ii) CEG’s website, and (iii) the websites of the SEHK and the SGX-ST. Unless otherwise defined herein, terms used in this Notice have the same meanings as in the Notice of Scheme Meeting.

景程有限公司（“**本公司**”）援引 2023 年 7 月 31 日向协议安排债权人发出的协议安排会议通知（以下简称“**协议安排会议通知**”），该通知的副本可于 (i) 交易网站，(ii) 恒大网站和 (iii) SEHK 和 SGX-ST 网站查阅。除本通知另有定义外，本通知所使用的术语与协议安排会议通知所使用的术语含义相同。

The Company has issued a supplemental explanatory statement dated 16 August 2023 (the “**Supplemental Explanatory Statement**”) to inform Scheme Creditors of, amongst other things, extensions to the Custody Instruction Deadline and the Voting Record Time, in order to align with the timings of the CEG Schemes.

本公司已发布日期为 2023 年 8 月 16 日的补充说明陈述（以下简称为“**补充说明陈述**”）通知协议安排债权人，除其他事项外，包括托管指示截止日期 (Custody Instruction Deadline) 和投票记录时间 (Voting Record Time) 的延长，以便与恒大协议安排 (CEG Schemes) 的时间安排保持一致。

A copy of the Supplemental Explanatory Statement is available to download from the Transaction Website (<https://projects.morrowsodali.com/evergrande>).

可从交易网站 (<https://projects.morrowsodali.com/evergrande>) 下载补充说明陈述。

Adjourned Scheme Meeting and changes to voting deadlines

延期协议安排会议及投票截止日期的变化

As described in the Supplemental Explanatory Statement:

如补充说明陈述所述：

1. The Scheme Meeting to be held on 22 August 2023 (as set out in the Notice of Scheme Meeting) is to be adjourned on its commencement to **28 August 2023** at 7.00 a.m. (British Virgin Islands ("BVI") time) / 7.00 p.m. (Hong Kong time).

定于 2023 年 8 月 22 日举行的协议安排会议（载于协议安排会议通知）将延期至 **2023 年 8 月 28 日** 上午 7 时（英属维京群岛时间）/晚上 7 时（香港时间）。

2. The venue of the Scheme Meeting will remain as the offices of Maples and Calder at Ritter House, Road Town, Tortola, British Virgin Islands.

协议安排会议的地点仍为迈普达律师事务所的办公室，位于 Ritter House, Road Town, Tortola, British Virgin Islands。

3. The **Custody Instruction Deadline** (which is relevant for SJ Notes Scheme Creditors that are not a Blocked Scheme Creditor) has been extended to **5.00 a.m. (BVI Time) / 5.00 p.m. (Hong Kong Time) on 21 August 2023**.

托管指示截止日期（与非受限协议安排债权人的景程票据协议安排债权人有关）已延长至 **2023 年 8 月 21 日上午 5 时（英属维京群岛时间）/下午 5 时（香港时间）**。

4. The **Voting Record Time** for the Scheme, being the deadline for the submission (or re-submission) of the relevant forms in order to vote on the Scheme and attend the adjourned Scheme Meeting, has been extended to **5.00 a.m. (BVI Time) / 5.00 p.m. (Hong Kong Time) on 23 August 2023**.

协议安排的**投票记录时间**，即提交（或重新提交）有关表格以就协议安排进行投票和出席协议安排延期会议的截止日期，已延长至 **2023 年 8 月 23 日上午 5 时（英属维京群岛时间）/下午 5 时（香港时间）**。

Custody Instructions (if applicable) validly submitted will remain valid and irrevocable. Scheme Creditors who have submitted a validly completed Scheme Creditor Form through the Portal or Blocked Scheme Creditor Form

(as applicable) are not required to resubmit the relevant form to the Information Agent or GLAS, respectively, as a result of the supplements set out in the Supplemental Explanatory Statement unless they wish to make changes to the information submitted in the Scheme Creditor Form or Blocked Scheme Creditor Form (as applicable), including changing their vote as a result of the additional information provided in the Supplemental Explanatory Statement.

已有效提交的保管人指示 (Custody Instruction) (如适用) 将保持有效且不可撤销。已通过表格网站有效提交协议安排债权人投票表格 (Scheme Creditor Form) 或已有效提交受阻协议安排债权人表格 (Blocked Scheme Creditor Form) (按适用) 的协议安排债权人不用因补充说明陈述所述内容重新提交相关表格予信息代理人或 GLAS, 除非其希望更改已提交的债权人投票表格或受阻协议安排债权人表格 (按适用) 内容, 包括由于因补充说明陈述附加信息而改变其投票。

No change to date of Scheme Sanction Hearing

协议安排批准聆讯日期不变

The date of the BVI Scheme Sanction Hearing has not changed and remains as set out in the Notice of Scheme Meeting on 4 September 2023 at 10 a.m. (BVI time) / 10 p.m. (Hong Kong time). Any Scheme Creditor is entitled (but not obliged) to attend the BVI Scheme Sanction Hearing, through legal counsel, to support or oppose the approval and sanction of the Scheme.

英属维京群岛协议安排批准聆讯的日期不变, 仍按协议安排会议通知的日期, 即 2023 年 9 月 4 日上午 10 时 (英属维京群岛时间) / 下午 10 时 (香港时间)。任何协议安排债权人都有权 (但无义务) 通过法律顾问参加英属维京群岛协议安排批准聆讯, 以支持或反对协议安排的许可和批准。

SCHEME CREDITORS (OTHER THAN BLOCKED SCHEME CREDITORS¹) REQUIRING ASSISTANCE SHOULD CONTACT:

需要协助的协议安排债权人 (受阻协议安排债权人除外) 应联络:

Morrow Sodali Limited

Telephone: in Hong Kong +852 2319 4130; in London +44 20 4513 6933
电话: 香港: +852 2319 4130; 伦敦: +44 20 4513 6933

Email: evergrande@investor.morrowsodali.com
电子邮件:

Attention: Debt Services Team
收件人:

Transaction Website: <https://projects.morrowsodali.com/evergrande>
交易网站:

¹ As defined in the Explanatory Statement and the Scheme.

如说明陈述和协议安排所定义。

Portal: <https://portal.morrowsodali.com/EvergrandeScheme>
表格网站:

FFP (BVI) Limited

Telephone: +1 284 494 2715
电话:

Email: info-sceneryjourney@ffp.vg
电子邮件:

Attention: Anna Silver and Bijorn Bullock
收件人:

**ANY BLOCKED SCHEME CREDITORS REQUIRING ASSISTANCE SHOULD CONTACT:
任何需要协助的受限协议安排债权人应联络:**

GLAS Specialist Services Limited

Email: lm@glas.agency
电子邮件:

Attention: Liability Management Team
收件人:

SCENERY JOURNEY LIMITED (景程有限公司)

Date: 16 August 2023
日期: 2023年8月16日