

**IN THE HIGH COURT OF THE HONG KONG SPECIAL ADMINISTRATIVE REGION  
COURT OF FIRST INSTANCE**

香港特别行政区高等法院原讼法庭

**HCMP 1090 OF 2023**

**IN THE MATTER OF SECTIONS 670, 673 & 674 OF THE COMPANIES ORDINANCE,  
CHAPTER 622 OF THE LAWS OF HONG KONG**

**AND**

**IN THE MATTER TIANJI HOLDING LIMITED (天基控股有限公司)**

**公司条例（第 622 章）第 670 条、第 673 条和第 674 条事宜**

**及**

**天基控股有限公司事宜**

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**NOTICE OF ADJOURNMENT OF SCHEME MEETING  
协议安排会议延期通知**

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Tianji Holding Limited (the “**Company**”) refers to the notice of scheme meeting issued to Scheme Creditors on 31 July 2023 (the “**Notice of Scheme Meeting**”), a copy of which can be accessed at (i) the Transaction Website, (ii) CEG’s website, and (iii) the websites of the SEHK and the SGX-ST. Unless otherwise defined herein, terms used in this Notice have the same meanings as in the Notice of Scheme Meeting.

天基控股有限公司（“**本公司**”）援引 2023 年 7 月 31 日向协议安排债权人发出的协议安排会议通知（以下简称为“**协议安排会议通知**”），该通知的副本可于 (i) 交易网站，(ii) 恒大网站和 (iii) SEHK 和 SGX-ST 网站查阅。除本通知另有定义外，本通知所使用的术语与协议安排会议通知所使用的术语含义相同。

The Company has issued a supplemental explanatory statement dated 16 August 2023 (the “**Supplemental Explanatory Statement**”) to inform Scheme Creditors of, amongst other things, extensions of the Custody Instruction Deadline and the Voting Record Time under the Scheme, in order to align with the timings of the CEG Schemes.

本公司已发布日期为 2023 年 8 月 16 日的补充说明陈述（以下简称为“**补充说明陈述**”）通知协议安排债权人，除其他事项外，包括托管指示截止日期 (Custody Instruction Deadline) 和投票记录时间 (Voting Record Time) 的延长，以便与恒大协议安排 (CEG Schemes) 的时间安排保持一致。

A copy of the Supplemental Explanatory Statement is available to download from the Transaction Website (<https://projects.morrowsodali.com/evergrande>).

可从交易网站（<https://projects.morrowsodali.com/evergrande>）下载补充说明陈述。

**Adjourned Scheme Meeting and changes to voting deadlines**

## 延期协议安排会议及投票截止日期的变化

As described in the Supplemental Explanatory Statement:

如补充说明陈述所述:

1. The Scheme Meeting to be held on 22 August 2023 (as set out in the Notice of Scheme Meeting) is to be adjourned on its commencement to **28 August 2023** at the 6:00 p.m. (Hong Kong time).

定于 2023 年 8 月 22 日举行的协议安排会议（载于协议安排会议通知）将延期至 **2023 年 8 月 28 日** 下午 6 时（香港时间）。

2. The venue of the Scheme Meeting will remain as the offices of Sidley Austin at 39/F, Two International Finance Centre, 8 Finance St, Central, Hong Kong.

协议安排会议的地点仍为盛德律师事务所的办公室，位于香港中环金融街 8 号国际金融中心二期 39 楼。

3. The **Custody Instruction Deadline** (which is relevant for SJ Notes Scheme Creditors and Lake Noteholders that are not a Blocked Scheme Creditor) has been extended to **5:00 p.m. (Hong Kong time) on 21 August 2023**.

**托管指示截止日期**（与非受限协议安排债权人的景程票据协议安排债权人(SJ Notes Scheme Creditors) 和湘阴项目票据持有人 (Lake Noteholders) 有关）已延长至 **2023 年 8 月 21 日** 下午 5 时（香港时间）。

4. The **Voting Record Time** for the Scheme, being the deadline for the submission (or re-submission) of the relevant forms in order to vote on the Scheme and attend the adjourned Scheme Meeting, has been extended to **5:00 p.m. (Hong Kong time) on 23 August 2023**.

协议安排的**投票记录时间**，即提交（或重新提交）有关表格以就协议安排进行投票和出席协议安排延期会议的截止日期，已延长至 **2023 年 8 月 23 日** 下午 5 时（香港时间）。

Custody Instructions (if applicable) validly submitted will remain valid and irrevocable. Scheme Creditors who have submitted a validly completed Scheme Creditor Form through the Portal or Blocked Scheme Creditor Form (as applicable) are not required to resubmit the relevant form to the Information Agent or GLAS, respectively, as a result of the supplements set out in the Supplemental Explanatory Statement unless they wish to make changes to the information submitted in the Scheme Creditor Form or Blocked Scheme Creditor Form (as applicable), including changing their vote as a result of the additional information provided in the Supplemental Explanatory Statement.

已有效提交的保管人指示 (Custody Instruction)（如适用）将保持有效且不可撤销。已通过表格网站有效提交协议安排债权人投票表格 (Scheme Creditor Form) 或已有效提交受阻协议安排债权人表格 (Blocked Scheme Creditor Form)（按适用）的协议安排债权人不用因补充说明陈述所述内容重新提交相关表格予信息代理人或 GLAS，除非其希望更改已提交的债权人投票表格或受阻协议安排债权人表格（按适用）内容，包括由于因补充说明陈述附加信息而改变其投票。

## No change to date of Scheme Sanction Hearing

协议安排批准聆讯日期不变

The date of the Scheme Sanction Hearing has not changed and remains as set out in the Notice of Scheme Meeting at 10 a.m. (Hong Kong time) on 5 and 6 September 2023 (to be fixed by the Hong Kong Court). Any Scheme Creditor is entitled (but not obliged) to attend the Scheme Sanction Hearing, through legal counsel, to support or oppose the approval and sanction of the Scheme.

协议安排批准聆讯的日期不变，仍按协议安排会议通知的日期，即2023年9月5日和6日上午10时（香港时间）（由香港法院厘定）。任何协议安排债权人都有权（但无义务）通过法律顾问参加协议安排批准聆讯，以支持或反对协议安排的许可和批准。

**SCHEME CREDITORS (OTHER THAN BLOCKED SCHEME CREDITORS<sup>1</sup>) REQUIRING ASSISTANCE SHOULD CONTACT:**

**需要协助的协议安排债权人（受阻协议安排债权人除外）应联络：**

**Morrow Sodali Limited**

Telephone: in Hong Kong +852 2319 4130; in London +44 20 4513 6933  
电话： 香港：+852 2319 4130； 伦敦： +44 20 4513 6933

Email: [evergrande@investor.morrowsodali.com](mailto:evergrande@investor.morrowsodali.com)  
电子邮件：

Attention: Debt Services Team  
收件人：

Transaction Website: <https://projects.morrowsodali.com/evergrande>  
交易网站：

Portal: <https://portal.morrowsodali.com/EvergrandeScheme>  
表格网站：

**ANY BLOCKED SCHEME CREDITORS REQUIRING ASSISTANCE SHOULD CONTACT:**  
**任何需要协助的受限协议安排债权人应联络：**

**GLAS Specialist Services Limited**

Email: [lm@glas.agency](mailto:lm@glas.agency)  
电子邮件：

Attention: Liability Management Team  
收件人：

**FOR CEG ANNOUNCEMENTS REGARDING THIS SCHEME (INCLUDING THOSE RELEVANT TO BLOCKED SCHEME CREDITORS)**

**与有关本协议安排的恒大公告（包括有关受阻协议安排债权人的公告）**

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<sup>1</sup> As defined in the Explanatory Statement and the Scheme.

如说明陈述和协议安排所定义。

CEG's website: [www.evergrande.com](http://www.evergrande.com)  
恒大网站:

HKEXnews website of the SEHK: <https://www.hkexnews.hk/>  
SEHK的披露易网站:

SGX-ST website: <https://www.sgx.com/>  
SGX-ST 网站:

**TIANJI HOLDING LIMITED 天基控股有限公司**

Date: 16 August 2023

日期: 2023年8月16日