

IN THE HIGH COURT OF THE HONG KONG SPECIAL ADMINISTRATIVE REGION
COURT OF FIRST INSTANCE

香港特别行政区高等法院原讼法庭

HCMP 1091 OF 2023

IN THE MATTER OF SECTIONS 670, 673 & 674 OF THE COMPANIES ORDINANCE,
CHAPTER 622 OF THE LAWS OF HONG KONG

AND

IN THE MATTER OF CHINA EVERGRANDE GROUP (中國恒大集團)

公司条例（第 622 章）第 670 条、第 673 条和第 674 条事宜

及

中國恒大集團事宜

NOTICE OF ADJOURNMENT OF SCHEME MEETINGS

协议安排会议延期通知

China Evergrande Group (the “**Company**”) refers to the notice of scheme meetings issued to Scheme Creditors on 31 July 2023 (the “**Notice of Scheme Meetings**”), a copy of which can be accessed at (i) the Transaction Website, (ii) the Company’s Website, and (iii) the websites of the SEHK and the SGX-ST. Unless otherwise defined herein, terms used in this Notice have the same meanings as in the Notice of Scheme Meetings.

中国恒大集团（“**本公司**”）援引 2023 年 7 月 31 日向协议安排债权人发出的协议安排会议通知（以下简称为“**协议安排会议通知**”），该通知的副本可于 (i) 交易网站，(ii) 本公司网站和 (iii) SEHK 和 SGX-ST 网站查阅。除本通知另有定义外，本通知所使用的术语与协议安排会议通知所使用的术语含义相同。

The Company has issued a supplemental explanatory statement dated 16 August 2023 (the “**Supplemental Explanatory Statement**”) to inform Scheme Creditors of, amongst other things, a share subscription agreement entered into by, among others, the Company and a non-group entity, NWTN Inc., in respect of the investment by NWTN Inc. in a subsidiary of the Company, China Evergrande New Energy Vehicle Group Limited (“**NEV**”). The investment provided by NWTN Inc. will support the business recovery and growth of NEV and its subsidiaries, as announced by the Company and NEV on 14 August 2023. Further details of the aforementioned investment are available at <https://www1.hkexnews.hk/listedco/listconews/sehk/2023/0814/2023081401581.pdf> and <https://www1.hkexnews.hk/listedco/listconews/sehk/2023/0814/2023081401531.pdf>, together with details of a related loan to be made by a subsidiary of NWTN Inc. to a subsidiary of NEV to support the business recovery of the NEV group. The adjournment and reconvening of the Scheme Meetings is to provide Scheme Creditors with time to consider this transaction and its implications for the Scheme Creditors.

本公司已发布日期为 2023 年 8 月 16 日的补充说明陈述（以下简称为“**补充说明陈述**”）通知协议安排债权人（包括但不限于）本公司与一家非集团实体，NWTN Inc.，签订就 NWTN Inc.对

本公司的子公司中国恒大新能源汽车集团有限公司（以下简称“恒大新能源”）投资的股份认购协议。正如本公司与恒大新能源于 2023 年 8 月 14 日宣布，NWTN Inc. 的投资将支持恒大新能源及其子公司的业务复苏和增长。更多有关上述投资详情请参阅 <https://www1.hkexnews.hk/listedco/listconews/sehk/2023/0814/2023081401581.pdf> 及 <https://www1.hkexnews.hk/listedco/listconews/sehk/2023/0814/2023081401531.pdf>，当中包含 NWTN Inc. 的子公司将向恒大新能源的子公司提供相关贷款的详细信息，以支持恒大新能源集团的业务复苏。协议安排会议的延期和重新召开旨在为计划债权人提供时间考虑本次交易及其对协议安排债权人的影响。

A copy of the Supplemental Explanatory Statement is available to download from the Transaction Website (<https://projects.morrowsodali.com/evergrande>).

可从交易网站 (<https://projects.morrowsodali.com/evergrande>) 下载补充说明陈述。

Adjourned Scheme Meetings and changes to voting deadlines

延期协议安排会议及投票截止日期的变化

As a result of the matters set out in the Supplemental Explanatory Statement:

有鉴于补充说明陈述所述内容：

1. The Scheme Meetings to be held on 23 August 2023 (as set out in the Notice of Scheme Meetings) are to be adjourned on their commencement to **28 August 2023** at the following times:

定于 2023 年 8 月 23 日举行的协议安排会议（载于协议安排会议通知）将按照以下时间延期至 **2023 年 8 月 28 日**：

- (a) Hong Kong Scheme – The Class A Scheme Meeting: 8:00 p.m. (Hong Kong time) / 7:00 a.m. (Cayman Islands time);

香港协议安排 – A 组协议安排会议：下午 8 时（香港时间）/ 上午 7 时（开曼群岛时间）；

- (b) Cayman Scheme – The Class A Scheme Meeting: 8:45 p.m. (Hong Kong time) / 7:45 a.m. (Cayman Islands time) (or, if later, as soon as the Class A Scheme Meeting for the Hong Kong Scheme has concluded);

开曼协议安排 – A 组协议安排会议：下午 8 时 45 分（香港时间）/ 上午 7 时 45 分（开曼群岛时间）（或者，如果延后，在香港协议安排的 A 组协议安排会议结束后尽快举行）；

- (c) Hong Kong Scheme – The Class C Scheme Meeting: 9:30 pm (Hong Kong time) / 8:30 a.m. (Cayman Islands time) (or, if later, as soon as the Class A Scheme Meeting for the Cayman Scheme has concluded); and

香港协议安排 – C 组协议安排会议：下午 9 时 30 分（香港时间）/ 上午 8 时 30 分（开曼群岛时间）（或者，如果延后，在开曼协议安排的 A 组协议安排会议结束后尽快举行）；及

- (d) Cayman Scheme – The Class C Scheme Meeting: 10:15 pm (Hong Kong time) / 9:15 a.m. (Cayman Islands time) (or, if later, as soon as the Class C Scheme Meeting for the Hong Kong Scheme has concluded).

开曼协议安排 – C组协议安排会议: 下午 10 时 15 分 (香港时间) / 上午 9 时 15 分 (开曼群岛时间) (或者, 如果延后, 在香港协议安排的 C 组协议安排会议结束后尽快举行)。

The venue of the Scheme Meetings will remain as the offices of Sidley Austin at 39/F, Two International Finance Centre, 8 Finance St, Central, Hong Kong.

协议安排会议的地点仍为盛德律师事务所的办公室, 位于香港中环金融街 8 号国际金融中心二期 39 楼。

2. The Custody Instruction Deadline (which is relevant for Class A Noteholders, Dongpo Noteholders and Lake Noteholders that are not a Blocked Scheme Creditor) has been extended to **5:00 p.m. (Hong Kong time) / 4:00 a.m. (Cayman Islands time) on 21 August 2023**.

托管指示截止日期 (Custody Instruction Deadline) (与非受限协议安排债权人的 A 组票据持有人 (Class A Noteholders)、眉山项目票据持有人 (Dongpo Noteholders) 和湘阴项目票据持有人 (Lake Noteholders) 有关) 已延长至 **2023 年 8 月 21 日下午 5 时 (香港时间) / 上午 4 时 (开曼群岛时间)**。

3. The Voting Record Time for the Schemes, being the deadline for the submission (or re-submission) of the relevant forms in order to vote on the Schemes and attend the adjourned Scheme Meetings, has been extended to **5:00 p.m. (Hong Kong time) on 23 August 2023, the equivalent time being 4:00 a.m. (Cayman Islands time) on 23 August 2023**.

协议安排的投票记录时间 (Voting Record Time), 即提交 (或重新提交) 有关表格以就协议安排进行投票和出席协议安排延期会议的截止日期, 已延长至 **2023 年 8 月 23 日下午 5 时 (香港时间)**, 相当于开曼群岛时间 **2023 年 8 月 23 日上午 4 时**。

Custody Instructions (if applicable) validly submitted will remain valid and irrevocable. Scheme Creditors who have submitted a validly completed Scheme Creditor Form through the Portal or Blocked Scheme Creditor Form (as applicable) are not required to resubmit the relevant form to the Information Agent or GLAS, respectively, as a result of the supplements set out in the Supplemental Explanatory Statement unless they wish to make changes to the information submitted in the Scheme Creditor Form or Blocked Scheme Creditor Form (as applicable), including changing their vote as a result of the additional information provided in the Supplemental Explanatory Statement.

已有效提交的保管人指示 (Custody Instruction) (如适用) 将保持有效且不可撤销。已通过表格网站有效提交协议安排债权人投票表格 (Scheme Creditor Form) 或已有效提交受阻协议安排债权人表格 (Blocked Scheme Creditor Form) (按适用) 的协议安排债权人不用因补充说明陈述所述内容重新提交相关表格予信息代理人或 GLAS, 除非其希望更改已提交的债权人投票表格或受阻协议安排债权人表格 (按适用) 内容, 包括由于因补充说明陈述附加信息而改变其投票。

No change to dates of Scheme Sanction Hearings

协议安排批准聆讯日期不变

The Hong Kong Scheme Sanction Hearing remains presently scheduled to take place at 10:00 a.m. Hong Kong time on 5 and 6 September 2023 (to be fixed by the Hong Kong Court) (9:00 p.m. Cayman Islands time on 4 and 5 September 2023). The Cayman Scheme Sanction Hearing remains presently scheduled to take place at 10.00 a.m. Cayman Islands time (11.00 p.m. Hong Kong time) on 1 September 2023. Any Scheme Creditor is entitled (but not obliged) to attend the Scheme Sanction Hearings, through legal counsel, to support or oppose the approval and sanction of the Schemes.

香港协议安排批准聆讯目前仍定于香港时间 2023 年 9 月 5 日及 6 日上午 10 时举行（由香港法院厘定）（开曼群岛时间 2023 年 9 月 4 日和 5 日下午 9 时）。开曼协议安排批准聆讯目前仍定于开曼群岛时间 2023 年 9 月 1 日上午 10 时（香港时间下午 11 时）举行。任何协议安排债权人都有权（但无义务）通过法律顾问参加协议安排批准聆讯，以支持或反对协议安排的许可和批准。

SCHEME CREDITORS (OTHER THAN BLOCKED SCHEME CREDITORS¹) REQUIRING ASSISTANCE SHOULD CONTACT:

需要协助的协议安排债权人（受阻协议安排债权人除外）应联络：

Morrow Sodali Limited

Telephone: in Hong Kong +852 2319 4130; in London +44 20 4513 6933
电话： 香港： +852 2319 4130； 伦敦： +44 20 4513 6933

Email: evergrande@investor.morrowsodali.com
电子邮件：

Attention: Debt Services Team
收件人：

Transaction Website: <https://projects.morrowsodali.com/evergrande>
交易网站：

Portal: <https://portal.morrowsodali.com/EvergrandeScheme>
表格网站：

ANY BLOCKED SCHEME CREDITORS REQUIRING ASSISTANCE SHOULD CONTACT:

任何需要协助的受限协议安排债权人应联络：

GLAS Specialist Services Limited

Email: lm@glas.agency
电子邮件：

Attention: Liability Management Team
收件人：

¹ As defined in the Explanatory Statement and the Schemes.
如说明陈述和协议安排所定义。

**FOR COMPANY ANNOUNCEMENTS REGARDING THE SCHEMES (INCLUDING
THOSE RELEVANT TO BLOCKED SCHEME CREDITORS)**

与有关本协议安排的公司公告（包括有关受阻协议安排债权人的公告）

Company's Website: www.evergrande.com
公司网站:

HKEX news website of the SEHK: <https://www.hkexnews.hk/>
SEHK的披露易网站:

SGX-ST website: <https://www.sgx.com/>
SGX-ST 网站:

CHINA EVERGRANDE GROUP (中國恒大集團)

Dated: 16 August 2023
日期: 2023年8月16日